

Pressemitteilung

New investment strategy from a seasoned professional: Andreas Sauer launches his own investment boutique

Personal curiosity was the trigger that led to the launch of ansa capital management. Ex-Quoniam CEO Dr. Andreas Sauer is fascinated by the interplay between macroeconomics and the capital markets. Using quantitative methods, he has analyzed how these areas impact each other globally. This forms the basis of his first fund's total return strategy.

Bensheim, 28. April 2014: As partner, co-founder and long-time Chairman of the Board of Management of Quoniam Asset Management, Dr. Andreas Sauer has a strong track record. As CEO and CIO, he turned the quant specialist into a leading international investment boutique in just 13 years. He stepped down from his post at Quoniam at the end of 2012. Now, Andreas Sauer has formed his own investment boutique and launched his first fund on 31. March 2014 in partnership with Alceda Fund Management S.A.

Sauer uses quantitative methods for the investment strategy he has personally developed. While staying with what he knows best, he is nevertheless exploring new directions – his investment approach tracks the interplay between macroeconomic parameters and the capital markets. He is convinced that analysis of these interdependencies must be the starting point for successful asset allocation in future. As he puts it, “Investors’ expectations of real and monetary conditions in the future determine investor behavior today, and therefore how asset classes perform. And if this is the case it must be possible to identify the cause and effect relationships between the capital markets and economic realities.”

The name of the Fund is ansa - global Q opportunities. Its global macro strategy uses quantitative methods to diversify across all key global equities, bond and commodities markets, while taking their individual risk contributions into account. In this way, Andreas Sauer aims to keep foreseeable volatility within a clearly defined framework.

Talking to him, it is immediately apparent that here is someone whose passion and enthusiasm for quantitative methods is as strong as ever, and that by setting up his own investment boutique he is keen to get back to the operational end of the investment business. Returning to his roots is what drives him. And despite his independence and the fun he's having, the investment strategist openly admits, “Of course, I also want it to be a success.”

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ansa capital management GmbH

ansa capital management is an independent, owner-managed investment boutique. It develops total return strategies based exclusively on quantitative methods and the active management of global asset classes.

Dr. Andreas Sauer is Managing Director, founder and owner. As the former CEO, partner and co-founder of Quoniam Asset Management, he is recognized as an experienced and successful capital markets strategist and as a specialist in quantitative methods.

The fund: ansa - global Q opportunities

The fund's investment strategy is based on an analysis of the interplay between macroeconomic factors and the capital markets. Periods of time in which comparable economic conditions prevailed and when asset classes also exhibited the same performance and risk characteristics have been identified in a historic context in different economic regions and across many different asset classes. By identifying these patterns, the global macro strategy is able to determine the right choice of asset classes for each point in time. Portfolio construction explicitly manages individual risk contributions for each asset class. The Fund aims for a performance of 7% - 9% p.a. with an annualized volatility in the same range.

Fund facts

Inception date:

31. March 2014

Fund administration:

Alceda Fund Management S.A.

ISIN:

LU0995674651

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